



Press Release

17 January 2019

Baillie Gifford appoints new Partners

Baillie Gifford & Co., the independent investment partnership, announces the appointment of two new Partners effective 1 May 2019.

The new Partners will be Jan Oliver, who is a Director in our Clients Department with responsibility for income strategies, and Gary Robinson, who is an Investment Manager in our US Equities team.

Three Partners will be retiring from the firm on 30 April 2019: Gerald Smith, who has held senior leadership roles in equity and non-equity strategies; Alison Warden, one of our Partners in Finance and Operations; and Jonathan Bates, an Investment Manager in our ACWI Alpha strategy.

Andrew Telfer, Joint Senior Partner, said “We are inviting Jan and Gary to join the Baillie Gifford partnership, due to their substantial contribution to date and the increasing leadership roles that they will play in future. At the same time we all thank Gerald, Alison and Jonathan for their many years of exceptional service to our clients.

“The continuing success of our firm is founded on outstanding long-term investment performance and excellent client service. Thanks to our stable partnership structure, we invest with conviction and always place client interests first.”

Ends

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Notes to editors

Jan Oliver joined Baillie Gifford in 2001 and is a Director in the Clients Department. During her Baillie Gifford career Jan has worked with our UK clients, with a particular expertise in defined contribution schemes and financial intermediaries. Last year she changed role to lead the development of our income focused investment strategies.

Gary Robinson joined Baillie Gifford as an Investment Graduate in 2003, rotating through the Japanese, UK and European equity teams before moving to the US Equities team in 2008. In the last decade Gary has played an increasingly significant leadership role in his team, and he has contributed to outstanding investment returns for our clients. Gary is also a portfolio manager for our Global Stewardship strategy.

Baillie Gifford employs 1,128 people and has assets under management of £173/\$221 billion. An asset management firm founded in 1908, it is headquartered in Edinburgh with offices in New York, Hong Kong, Dublin, London and Frankfurt.

All figures sourced by Baillie Gifford at 31 December 2018.

All investment strategies have the potential for profit and loss, your or your clients' capital may be at risk.

Past performance is not a guide to future returns.

Important Information

This information has been issued and approved by Baillie Gifford & Co. Baillie Gifford & Co is authorised and regulated by the Financial Conduct Authority (FCA).

Important Information North America

Baillie Gifford International LLC is wholly owned by Baillie Gifford Overseas Limited; it was formed in Delaware in 2005. It is the legal entity through which Baillie Gifford Overseas Limited provides client service and marketing functions in America as well as some marketing functions in Canada. Baillie Gifford Overseas Limited is registered as an Investment Adviser with the Securities & Exchange Commission in the United States of America.