Anduril

First invested: April 2025
Status: Private

What does it do?

Anduril is a defence technology company founded in 2017, aiming to transform military capabilities of the US and her allies. The company develops autonomous defence systems powered by its software platform, Lattice, which provides battlefield intelligence and decision-making support. Anduril's product suite includes anti-drone equipment, reconnaissance drones, autonomous submarines, and more, all designed to be interoperable and cost-effective.

Why do we invest?

Anduril addresses the need for affordable and scalable defence solutions in modern warfare. By integrating mass-produced sensors with software for autonomy, Anduril reduces costs and personnel requirements, addressing recruitment challenges faced by Western militaries. The company's focus on scalable manufacturing and its strong relationships with the U.S. Department of Defense position it well for growth.

Anduril's innovative approach and proven product-market fit make it a leader among new entrants in the defence industry. The company's ability to develop products ahead of demand and its strategic acquisitions further enhance its competitive advantage.

Who is key?

Anduril leadership team includes founder Palmer Luckey, who focuses on early product innovation, CEO Brian Schimpf, Chairman Trae Stephens, COO Matt Grimm. The diverse founding team brings expertise in electrical engineering, government relations, and operations, contributing to the company's success.

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