

Form ADV Part 2B – Brochure Supplement

Global Outliers

16 May 2024

This Brochure Supplement provides information about the following supervised persons who collectively comprise the supervised persons with the most significant responsibility for day-to-day discretionary advice provided to clients for Baillie Gifford Overseas Ltd.'s Global Outliers strategy.

Gemma Barkhuizen

Lawrence Burns

This information supplements the Baillie Gifford Overseas Ltd. Form ADV Part 2A Brochure. You should have received a copy of that Brochure. Please contact the Client Services Department if you did not receive Baillie Gifford Overseas Ltd.'s Brochure or if you have any questions about the contents of this supplement.

Baillie Gifford Overseas Ltd

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Gemma Barkhuizen

Educational background and business experience

Born in 1993, Gemma is an Investment Manager in the Long-Term Global Growth Team and one of the managers of the Global Outliers strategy. She joined Baillie Gifford in September 2017. She graduated MA in Modern History from The University of Durham in 2017. Prior to this, Gemma also graduated BA (Hons) in History and BA double major in History and Philosophy from Rhodes University in South Africa.

Disciplinary information

There are no legal or disciplinary events to disclose.

Other business activities

Gemma is not actively engaged in any other investment-related business or occupation. Other than as discussed above, Gemma is not actively engaged in any other business or occupation for compensation that provides a substantial source of her income or that involves a substantial amount of her time.

Additional compensation

Gemma does not receive economic benefits for providing advisory services, other than a regular salary and regular bonuses. Gemma does not receive sales awards or other prizes, or any bonus based on the number or amount of sales, client referrals or new accounts.

Supervision

Investment management is carried out on a continuous basis, and is managed and reviewed by a number of groups including the Equity Leadership Group (“ELG”) which supports the Senior Managers responsible for the firm’s investment strategy, operations and staff matters. The Chair of the ELG is Michael Gush (+44 (0) 131 275 2000).

Malcolm MacColl is the Senior Manager who holds ultimate responsibility for all the firm’s investment activities and for all client portfolios (+44 (0) 131 275 2000).

Amy Attack is the Senior Manager who holds ultimate responsibility for operational and staff matters as Chief of Investment Staff (+44 (0) 131 275 2000).

Malcolm MacColl and Amy Attack delegate day to day management of their responsibilities to the relevant investment teams.

Requirements for state-registered advisers

Not applicable.

Lawrence Burns

Educational background and business experience

Born in 1988, Lawrence has been a member of the International Growth Portfolio Construction Group since October 2012. Lawrence is also co-manager of the International Concentrated Growth and Global Outliers strategies as well as the Scottish Mortgage Investment Trust. During his time at Baillie Gifford, he has worked in both the Emerging Markets and UK Equity teams. Lawrence joined Baillie Gifford in 2009 and became a Partner of the firm in 2020. Lawrence graduated BA in Geography from the University of Cambridge in 2009.

Disciplinary information

There are no legal or disciplinary events to disclose.

Other business activities

Lawrence is not actively engaged in any other investment-related business or occupation. Other than as discussed above, Lawrence is not actively engaged in any other business or occupation for compensation that provides a substantial source of his income or that involves a substantial amount of his time.

Additional compensation

Lawrence does not receive economic benefits for providing advisory services, other than a base salary and a share of the partnership profits. Lawrence does not receive sales awards or other prizes, or any bonus based on the number or amount of sales, client referrals or new accounts.

Supervision

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Amy Attack is the Senior Manager who holds ultimate responsibility for operational and staff matters as Chief of Investment Staff (+44 (0) 131 275 2000).

Malcolm MacColl and Amy Attack delegate day to day management of their responsibilities to the relevant investment teams.

Requirements for state-registered advisers

Not applicable.