

Form ADV Part 2B – Brochure Supplement

International Smaller Companies

16 May 2024

This Brochure Supplement provides information about the following supervised persons who collectively comprise the supervised persons with responsibility for day-to-day discretionary advice provided to clients for Baillie Gifford Overseas Ltd.'s International Smaller Companies strategy.

Charlie Broughton

Brian Lum

Remya Nair

This information supplements the Baillie Gifford Overseas Ltd. Form ADV Part 2A Brochure. You should have received a copy of that Brochure. Please contact the Client Services Department if you did not receive Baillie Gifford Overseas Ltd.'s Brochure or if you have any questions about the contents of this supplement.

Baillie Gifford Overseas Ltd

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Charlie Broughton

Educational background and business experience

Born in 1991, Charlie joined Baillie Gifford in 2014 and is an investment manager in the Smaller Companies Team. Charlie is a member of the Pan European Smaller Companies Portfolio Construction Group and a member of the International Smaller Companies Portfolio Construction Group. He is a CFA Charterholder. Charlie graduated MA (Hons) in Medieval History and Archaeology from the University of St. Andrews in 2013.

Disciplinary information

There are no legal or disciplinary events to disclose.

Other business activities

Charlie is not actively engaged in any other investment-related business or occupation. Other than as discussed above, Charlie is not actively engaged in any other business or occupation for compensation that provides a substantial source of his income or that involves a substantial amount of his time.

Additional compensation

Charlie does not receive economic benefits for providing advisory services, other than a regular salary and regular bonuses. Charlie does not receive sales awards or other prizes, or any bonus based on the number or amount of sales, client referrals or new accounts.

Supervision

Investment management is carried out on a continuous basis, and is managed and reviewed by a number of groups including the Equity Leadership Group (“ELG”) which supports the Senior Managers responsible for the firm’s investment strategy, operations and staff matters. The Chair of the ELG is Michael Gush (+44 (0) 131 275 2000).

Malcolm MacColl is the Senior Manager who holds ultimate responsibility for all the firm’s investment activities and for all client portfolios (+44 (0) 131 275 2000).

Amy Attack is the Senior Manager who holds ultimate responsibility for operational and staff matters as Chief of Investment Staff (+44 (0) 131 275 2000).

Malcolm MacColl and Amy Attack delegate day to day management of their responsibilities to the relevant investment teams.

Requirements for state-registered advisers

Not applicable.

Brian Lum

Educational background and business experience

Born in 1984, Brian joined Baillie Gifford in 2006. Brian is the head of our Smaller Companies team and chairs the International Smaller Companies Portfolio Construction Group. In addition, Brian has also been a member of the International Growth Portfolio Construction Group since May 2015. Brian is a CFA Charterholder and graduated MSci and BA (Hons) in Physics from the University of Cambridge in 2006.

Disciplinary information

There are no legal or disciplinary events to disclose.

Other business activities

Brian is not actively engaged in any other investment-related business or occupation. Other than as discussed above, Brian is not actively engaged in any other business or occupation for compensation that provides a substantial source of his income or that involves a substantial amount of his time.

Additional compensation

Brian does not receive economic benefits for providing advisory services, other than a regular salary and regular bonuses. Brian does not receive sales awards or other prizes, or any bonus based on the number or amount of sales, client referrals or new accounts.

Supervision

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Malcolm MacColl and Amy Attack delegate day to day management of their responsibilities to the relevant investment teams.

Requirements for state-registered advisers

Not applicable.

Remya Nair

Educational background and business experience

Born in 1995, Remya joined Baillie Gifford in 2018 and is an investment manager in the International Smaller Companies Team and co-manager of the Pan European Smaller Companies Strategy. She graduated MSc (Hons) in International Development Management in 2018, and previously BSc (Dual Hons) in Social Policy and Sociology in 2017, from the London School of Economics.

Disciplinary information

There are no legal or disciplinary events to disclose.

Other business activities

Remya is not actively engaged in any other investment-related business or occupation. Other than as discussed above, Remya is not actively engaged in any other business or occupation for compensation that provides a substantial source of her income or that involves a substantial amount of her time.

Additional compensation

Remya does not receive economic benefits for providing advisory services, other than a regular salary and regular bonuses. Remya does not receive sales awards or other prizes, or any bonus based on the number or amount of sales, client referrals or new accounts.

Supervision

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Malcolm MacColl and Amy Attack delegate day to day management of their responsibilities to the relevant investment teams.

Requirements for state-registered advisers

Not applicable.